



## STATEMENT OF FINANCIAL NEED: UNDERGRADUATE STUDENTS

Please state expenses on current September–August registration plans (Sept-May= 8 months, Sept-Aug= 12 months)  
Undergraduate tuition fees below; Graduate student form available at [www.upei.ca/studentlife/financial-need-form](http://www.upei.ca/studentlife/financial-need-form)

### STUDENT INFORMATION

Student's Full Name		UPEI ID	
UPEI Email Address			

### ESTIMATED ACADEMIC EXPENSES<sup>1</sup>

TUITION	# of courses September-August: _____ X \$615/course	=
BOOKS and SUPPLIES	# of courses September-August: _____ X \$100/course	=
STUDENT FEES	Any required student fees based on your FT or PT status	=
ADDITIONAL PROGRAM FEES	Any additional required program or services fees	=
	Subtotal: Academic Expenses	=

### ESTIMATED LIVING EXPENSES<sup>2</sup>

Single student at family home (dependent)	# of months of study: _____ X \$494/month	=
Single student away from home <sup>3</sup> (independent)	# of months of study: _____ X \$992/month	=
Married student <sup>4</sup>	# of months of study: _____ X \$987/month	=
Single-parent student	# of months of study: _____ X \$1,284/month	=
Allowance per dependant	_____ X _____ X \$513/month # of dependants # of months of study	=
	Subtotal: Living Expenses	=

### TOTAL ESTIMATED NEED

	Academic Expenses + Living Expenses	=
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Please provide any additional details regarding your figures above or your need for financial aid:


### APPLICANT DECLARATION

I declare that the information provided is the honest representation of my financial situation, estimated to the best of my ability.

Signature		Date	
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<sup>1</sup> Estimated Academic Expenses are based on the approximate cost of attending UPEI for the September to August academic year. Using the helpful tool at <http://www.upei.ca/finance/accounting/fees>, students can find tuition and student fee costs indicated for their individual circumstances.

<sup>2</sup> Estimated Living Expenses are based on living allowances which are provided by the federal government and your province of study. These are the monthly amounts a student receives based on the cost of shelter, food, miscellaneous expenses and public transportation in their province or territory. Source: [www.canada.ca/en/employment-social-development/services/student-financial-aid/student-loan/student-loans/needs-assesment.html#t3](http://www.canada.ca/en/employment-social-development/services/student-financial-aid/student-loan/student-loans/needs-assesment.html#t3)

<sup>3</sup> Single student away from home (independent) is for student's living away from their family home, who are responsible for their own living expenses.

<sup>4</sup> Married student amount is half of the 'Married Student and Spouse' allowance, to determine the individual student's portion of living expenses.

**Protection of Privacy** - The personal information requested on this form is collected under the authority of Section 31(c) of the PEI Freedom of Information and Protection of Privacy Act and will be protected under Part 2 of that Act. It will be used for the purpose of scholarship adjudication and contacting successful award recipients. Direct any questions about this collection to: UPEI Scholarships and Awards Office, 550 University Avenue Charlottetown, PE C1A 4P3, 902-620-5187 – [scholarships@upei.ca](mailto:scholarships@upei.ca)

Please complete a Financial Need Form and include in Scholarship Application Material when required as part of award criteria.