

SIGNATURE:

FINANCIAL NEED FORM: Graduate

DATE:

Revised September 2021

STATEMENT OF FINANCIAL NEED: GRADUATE/PROFESSIONAL STUDENTS

Financial need will be determined from the budget below; incomplete applications will not be considered. Please state expenses on your current September—August registration plans (Sept-May = 8 months, Sept-Aug = 12 months)

NAME:		UPEI STUDENT ID:	
ESTIMATED ACADEMIC EXPENSES ¹			
Tuition		l tuition fees/instalments for full academic year	=
Books and Supplies		I for required books, supplies, or course materials	=
Student fees	Any required student fees based on your FT or PT status		=
Additional program fees		additional required program or services fees	=
		Subtotal: Academic Expenses	=
ESTIMATED LIVING EXPENSES ²			
Single student at family home (dependent)		# of months of study: X \$494/month	=
Single student away from home ³ (independent)		# of months of study: X \$992/month	=
Married student ⁴		# of months of study: X \$987/month	=
Single-parent student		# of months of study: X \$1,284/month	=
Allowance per dependant		X X \$513/month # of dependants # of months of study	=
		Subtotal: Living Expenses	=
TOTAL ESTIMATED NEED			
		Academic Expenses + Living Expenses	=
Please provide any additional deta	ils re	garding your figures above or your need for financ	ial aid:
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APPLICANT DECLARATION			
	the hor	nest representation of my financial situation, estimated to the	best of my ability.

¹ Estimated Academic Expenses are based on the approximate cost of attending UPEI for the September to August academic year. Using the helpful tool at http://www.upei.ca/finance/accounting/fees, students can find tuition and student fee costs indicated for their individual circumstances.

² Estimated Living Expenses are based on living allowances which are provided by the federal government and your province of study. These are the monthly amounts a student receives based on the cost of shelter, food, miscellaneous expenses and public transportation in their province or territory. Source: https://www.canada.ca/en/employment-social-development/services/student-financial-aid/student-loan/student-loans/needs-assesment.html#t3

³ Single student away from home (independent) is for student's living away from their family home, who are responsible for their own living expenses.

⁴ Married student amount is half of the 'Married Student and Spouse' allowance, to determine the individual student's portion of living expenses.