



# Entrance Award Cycle Financial Need Form

## STUDENT INFORMATION

NAME:	
TELEPHONE:	UPEI STUDENT ID:
EMAIL ADDRESS:	

## STATEMENT OF FINANCIAL NEED

Financial need is determined by the budget below. Figures are based on recent academic year tuition and fees (Sept-May). The financial information included is used as an indicator to measure and compare financial need.

## ESTIMATED ACADEMIC<sup>1</sup> & LIVING<sup>2</sup> EXPENSES

Tuition Fees	# of courses you plan to enrol in Sept-May: ____ X \$717/course	= \$
Books & Supplies	# of courses you plan to enrol in Sept-May: ____ X \$100/course	= \$
Student Fees	Full-time student fees for September-May	= \$ 1,384
Additional Fees	Additional fees required for specific programs or study plans	= \$
<b>A. Subtotal: Academic Expenses</b>		<b>= \$</b>
Will you live at your family home? (single dependant student)	CLAIM \$4,000 (8 months of study Sept-May X \$500/month)	=
Will you live away from your family home? (single independent student)	CLAIM \$8,000 (8 months of study Sept-May X \$1,000/month)	=
Do you have any dependants? <sup>3</sup>	_____ X __8__ X \$515/month # of dependants # of months of study period	=
<b>B. Subtotal: Living Expenses</b>		<b>= \$</b>
<b>C. Total Estimated Need (add A. and B.)</b>		<b>= \$</b>

## ADDITIONAL FINANCIAL INFORMATION

Parent/Guardian Status: Single <input type="checkbox"/> Married <input type="checkbox"/> Common-law <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/>	
Occupation(s) of Parent(s)/Guardian(s):	
How many dependants under the age of 20 (include yourself) live in your household?	
What is your family's annual household income (before taxes)?	= \$
What is your anticipated family contribution to your first year? (e.g., RESPs, savings etc.)	= \$
What is your anticipated personal contribution to your first year? (e.g., summer work)	= \$
Do you intend to apply for a student loan?	

<sup>1</sup> Estimated Academic Expenses are based on the approximate cost of attending UPEI for the September to May academic year (see [UPEI's Tuition and Fees Selector](#)).  
<sup>2</sup> Estimated Living Expenses are based on sample federal & provincial living allowances (e.g., shelter, food, transportation)  
<sup>3</sup> Dependants refers to the number of children the student has under the age of 12.