



Entrance Award Cycle Financial Need Form

STUDENT INFORMATION	
NAME:	
TELEPHONE:	UPEI STUDENT ID:
EMAIL ADDRESS:	

STATEMENT OF FINANCIAL NEED
Financial need is determined by the budget below. Figures are based on tuition and fees from the 2021-2022 academic year (Sept-May). The financial information included is used as an indicator to measure and compare financial need.

ESTIMATED ACADEMIC ¹ & LIVING ² EXPENSES		
Tuition Fees	# of courses you plan to enrol in Sept-May: ____ X \$645/course	= \$
Books & Supplies	# of courses you plan to enrol in Sept-May: ____ X \$100/course	= \$
Student Fees	Full-time student fees for September-May	= \$ 1,075
Additional Fees	Additional fees required for specific programs or study plans	= \$
A. Subtotal: Academic Expenses		= \$
Will you live at your family home? (single dependant student)	CLAIM \$3,952 (8 months of study Sept-May X \$494/month)	=
Will you live away from your family home? (single independent student)	CLAIM \$7,936 (8 months of study Sept-May X \$992/month)	=
Do you have any dependants? ³	_____ X __8__ X \$513/month # of dependants # of months of study period	=
B. Subtotal: Living Expenses		= \$
C. Total Estimated Need (add A. and B.)		= \$

ADDITIONAL FINANCIAL INFORMATION	
Parent/Guardian Status: Single <input type="checkbox"/> Married <input type="checkbox"/> Common-law <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/>	
Occupation(s) of Parent(s)/Guardian(s):	
How many dependants under the age of 20 (include yourself) live in your household?	
What is your family's annual household income (before taxes)?	= \$
What is your anticipated family contribution to your first year? (e.g., RESPs, savings etc.)	= \$
What is your anticipated personal contribution to your first year? (e.g., summer work)	= \$
Do you intend to apply for a student loan?	

¹ Estimated Academic Expenses are based on the approximate cost of attending UPEI for the September to May academic year (see [UPEI's Tuition and Fees Selector](#)).

² Estimated Living Expenses are based on sample federal & provincial living allowances (e.g., shelter, food, transportation)

³ Dependants refers to the number of children the student has under the age of 12.