

FINANCIAL NEED FORM: Undergraduate

Revised August 2024

STUDENT INFORMATION

NAME:

UPEI STUDENT ID:

Financial need is based on the budget below & registration plans (Sept-May = 8 months; Sept-Aug = 12 months). Figures are based on current academic year tuition & fees and financial information is used as an indicator of need.

uition	# of courses Sept 1 – Aug 31:X \$717/course		=	
ooks and Supplies	# of courses Sept 1 – Aug 31: X \$100/course		=	
tudent fees	Any required student fees based on your FT or PT status		=	
dditional program fees	Any	v additional required program	or services fees	=
STIMATED LIVING EXPENSES ²				
ngle student at family home (dependent)		# of months of study:	X \$500/month	=
ngle student away from home ³ (independe	nt)	# of months of study:		=
Married student ⁴		# of months of study:		=
Single-parent student		# of months of study:		=
Allowance per dependant		X	X \$515/month	=
		# of dependants # of months of study		
OTAL ESTIMATED EXPENSES				
		Academic Expenses + Living	Expenses	=
NCOME FROM SCHOLARSHIPS, BI	JRS	ARIES, OR AWARDS*		
			Total income from scholarships, bursaries, and	
		awards		
OTAL ESTIMATED NEED				
		Total expenses – income from scholarships, bursaries, and awards		=
lease share any additional figures or de	otail		inancial aid (point form	n is acceptable
	5 6 6 11			

APPLICANT DECLARATION

I declare that the information provided is the honest representation of my financial situation, estimated to the best of my ability.				
SIGNATURE:	DATE:			

¹Estimated Academic Expenses are based on the approximate cost of attending UPEI for the September to August academic year. ²Estimated Living Expenses are based on living allowances which are provided by the federal government and your province of study. These are the monthly amounts a student receives based on the cost of shelter, food, miscellaneous expenses and public transportation in their province or territory. Source: www.canada.ca/en/employment-social-development/services/student-financial-aid/student-loan/student-loans/needs-assesment.html#t3

³ Single student away from home (independent) is for student's living away from their family home, who are responsible for their own living expenses. ⁴ Married student amount is half of the 'Married Student and Spouse' allowance, to determine the individual student's portion of living expenses.

*If a PEI resident is receiving the George Coles Award or Island Advantage Bursary, please do NOT include this amount.

Please complete a Financial Need Form when required as part of scholarship application package instructions. Incomplete applications will not be considered..