

STATEMENT OF FINANCIAL NEED: GRADUATE/PROFESSIONAL STUDENTS

Financial need is based on the budget below & registration plans (Sept-May = 8 months; Sept-Aug = 12 months).
Figures are based on current academic year tuition & fees and financial information is used as an indicator of need.

STUDENT INFORMATION

NAME:	UPEI STUDENT ID:
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ESTIMATED ACADEMIC EXPENSES¹

Tuition	Total tuition fees/instalments for full academic year	=
Books and Supplies	Total for required books, supplies, or course materials	=
Student fees	Any required student fees based on your FT or PT status	=
Additional program fees	Any additional required program or services fees	=
	Subtotal: Academic Expenses	=

ESTIMATED LIVING EXPENSES²

Single student at family home (dependent)	# of months of study: _____ X \$500/month	=
Single student away from home ³ (independent)	# of months of study: _____ X \$1,000/month	=
Married student ⁴	# of months of study: _____ X \$1,000/month	=
Single-parent student	# of months of study: _____ X \$1,300/month	=
Allowance per dependant	_____ X _____ X \$515/month	=
	Subtotal: Living Expenses	=

TOTAL ESTIMATED NEED

	Academic Expenses + Living Expenses	=
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Please provide any additional details regarding your figures above or your need for financial aid:

APPLICANT DECLARATION

I declare that the information provided is the honest representation of my financial situation, estimated to the best of my ability.

SIGNATURE:	DATE:
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¹ Estimated Academic Expenses are based on the approximate cost of attending UPEI for the September to August academic year. Using the helpful tool at <http://www.upei.ca/finance/accounting/fees>, students can find tuition and student fee costs indicated for their individual circumstances.

² Estimated Living Expenses are based on living allowances which are provided by the federal government and your province of study. These are the monthly amounts a student receives based on the cost of shelter, food, miscellaneous expenses and public transportation in their province or territory. Source: www.canada.ca/en/employment-social-development/services/student-financial-aid/student-loan/student-loans/needs-assesment.html#t3

³ *Single student away from home (independent)* is for student's living away from their family home, who are responsible for their own living expenses.

⁴ *Married student* amount is half of the 'Married Student and Spouse' allowance, to determine the individual student's portion of living expenses.

Please complete a Financial Need Form when required as part of scholarship application package instructions. Incomplete applications will not be considered.